

WIC Minutes

1.24.18

12:05- Mikaela (CEO) calls meeting to order

Review today's agenda

motion to approve agenda

motion passes

Overview of WIC

Go over WIC's portfolio

Types of members (attendees, members, trustees, executives)

CFA Challenge- Professor Parcells reviews competition

WIC @ BAM

Updates:

Opening up trustee applications

Mock CFA Challenge: analyze and present on company (will have trustee mentor)

StockFuse: mock investing competition, winner with highest return gets a prize

Upcoming events

Angel investor alum giving a talk tonight @ 7 in Reid

Tomorrow night: pitch it event

Sunday afternoon: salary negotiation event

Bond Allocation

Motion to sell bond ETF down to 5% of our portfolio (to match target allocation)

In Favor 17, Opposed 0

Motion passes

Crypto currency/ fintech Presentation (Reza Darvish, Ian Clothier, Sam Kuper)

Terminology

How it Works

How it's valued

History

Differences between the coins

Historical prices

Investing in bitcoin

Markets

Fintech (financial technology)

Robo vs standard advisor

12:52- Motion to adjourn

Passes