

WIC Minutes
11.29.17

12:05- Matthias calls meeting to order
approve last week's minutes
passes
approve agenda
pass

Lukas- Investopedia

Kyle makes \$118,000 profit (cheating?)

Riley number 2- real winnings – most money from cleantech, highly volatile but
not great company

Jimmy in last

Sawyer- Sexy Stock

CFA update

Shifting business- trying to own 0 hotels and only franchise

All new executives- as of 2014

Revenue growing but not profitable

Looking to sell all owned hotels in next 6 months for \$150 million

Bug acquisitions- vantage hospitality

1100 hotels or 73000 rooms

looking to expand to higher end hotels

have been losing more hotels than gaining

Elections: CEO, CFO, COO

CEO-

Mikaela- joined freshman year, interned at RBC (royal Canadian bank) in
wealth management, competed in CFA challenge, works on President's budget
committee

Goal: work on sourcing data, use more models to value companies, give
groups more times to work on presentations, include more non-trustees in presentations,
increase diversity, increase audience participation, reach out too different clubs

CFO-

Kyle/Sawyer- multiple years of WIC trusteeship, internships at banks and
funds, Goals: focus on overall portfolio, create working groups, focus on value investing

COO-

Joe- interned at Morgan Stanley, scholarship chairman, trustee, in CFA
challenge, Goals: WIC@BAM, more guest speakers, work on website

Milo- Junior, coming to WIC since first year, member for 2 years, Goals:
outreach/recruitment, encourage active involvement, social media

Vote!!!

12:55 Results:

Mikaela Slade is new CEO, Sawyer Shader-Seave is Spring CFO, Kyle Fix is Fall 2018 CFO, Joseph Martino is COO.

Congratulations