

WIC Minutes

9.6.17

Matthias proposes approving prior meeting's minutes

Motion passes

Matthias talks about what WIC is, as well as, the day to day

Lukas introduces himself and explains the role of COO

Sawyer introduces himself and explains the role of CFO

WIC@WAC

Lukas discusses trip (significant interest from members and attendees)

Investopedia

Lukas: \$100,000 stock simulation, \$50 Graze gift card prize at end of semester

Matthias: invest in whatever interests you (except options)

Why WIC?

Matthias: learn about personal finance (401k, stock options, etc.)

What We Do

Present on stocks, investment styles (Activism-Bill Ackman/Pershing Square), funds, bonds, DCF/stock analysis workshops, career development (internships and jobs)

Peter Harvey (Whitman College CFO)

WIC invests REAL money i.e. a chunk of Whitman's endowment,

Operate under rules: work with econ advisers, no options, but lots of flexibility

Closing

Matthias: lots of fun but big responsibility

Motion to adjourn

Motion passes